

Shimer College Financial Aid Office
2009-10 Independent Verification Worksheet

Your application was selected for review in a process called "Verification." In this process, we are required to compare information from your Free Application for Federal Student Aid (FAFSA) with signed copies of your and your spouse(s)' 2008 Federal Income tax forms and W-2 forms. If there are difference between the information you provided on your FAFSA and your financial documents, we will make corrections electronically. If corrections are made, you will receive an updated Student Aid Report (SAR) from the Central Processor (CPS).

Student Information

Name	
Street	Date of Birth
City State Zip Code	Phone Number
Student e-mail address	

Family Information

Please list below the number of people you (and your spouse, if applicable) will support between July 1, 2009 and June 30, 2010. **Include yourself and your spouse.** Include your and your spouse's children if they get more than half of their support from you. Include other people only if they were living with you and received more than half of their support from you (or your spouse) at the time you completed your application and will continue to receive this support between July 1, 2009 and June 30, 2010. **Attach an additional sheet if necessary.**

Full Name	Age	Relationship to You	College (Must be attending at least ½ time)

Student/Spouse Non-tax filer statement:

If you or your spouse did not file and are not required to file a 2008 Federal income tax return, list below your or your spouse's employer(s) and any income received during 2008 (enclose a copy of your W-2 forms or other earnings statements. **If you or your spouse did not work at all during 2008 enter N/A (not applicable) in the employer column and zero in the 2008 earnings column.**

Student's 2008 Employer(s) Name	Student 2008 Earnings	Spouse's 2008 Employer Name	Spouse's 2008 Earnings
	\$		\$
	\$		\$

Student/Spouse 2008 Additional Financial and Untaxed Income Information:

Student and Spouse 2008 Additional Financial Information

	Student	Spouse
Education credits (Hope and Lifetime Learning Credits from IRS form 1040-line 50 or 1040A-line 31		
Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support you pay for children listed in this form previously.		
Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.		
Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits, as well as grant and scholarship portions of fellowships and assistantships.		
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2(box 12, code Q.)		
Total	\$	\$

Student and Spouse 2008 Untaxed Income

	Student	Spouse
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D,E,F,G,H and S.		
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040-line 28 + line 21 or 1040A-line 17.		
Child support received for all children. Don't include foster or adoption payments.		
Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.		
Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.		
Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.		
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).		
Veteran's noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.		
Other untaxed income not reported, such as worker's compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.		
Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.		XXXXXXXXXX
Total	\$	\$

By signing below, I certify that the information reported on this form is complete and correct.

Student's Signature

Date

Parent's Signature

Date

Return to: Financial Aid Office, Shimer College, 3424 South State Street, Chicago, IL 60616