



Shimer

The Great Books
College of Chicago

SHIMER COLLEGE
PLEDGE AGREEMENT FORM

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In consideration of the reliance of Shimer College, like other private liberal arts colleges, on financial support as part of its operating budget, I hereby pledge to make the following gifts*:

I would like my gift to be designated for:

- Student Scholarships Support for Faculty General Fund

Gift Plan

My gift of the following amounts each fiscal year will be paid in equal portions during the following months:

Fiscal Year	Total Amount	Month(s)
2011 (until June 30, 2011)	\$ _____	_____
2012 (July 1, 2011 – June 30, 2012)	\$ _____	_____
2013 (July 1, 2012 – June 30, 2013)	\$ _____	_____
2013 (July 1, 2013 – June 30, 2014)	\$ _____	_____
Total	\$ _____	

*Shimer College will send
pledge reminders prior to
scheduled payment dates
unless otherwise notified.*

Fulfillment Method

- My check is enclosed.
- Please charge my credit card on the above schedule.
- Number: _____ Expiration: _____ Security Code: _____
- Please send pledge reminders before each scheduled payment date.
- I will give via a donor advised fund. This is a statement of intent to recommend that \$_____ be allocated from the _____ donor advised fund at the _____ [Community] Foundation, on its next funding cycle, due _____ (date).

* Or recommend that the gift(s) be made from a donor advised fund, as applicable.

Fulfillment Method (con't)

- I will give appreciated securities.

Please see below for instructions to complete this gift. Please tell us your broker's name, firm, and telephone number and the stock name and number of shares so we'll be able to recognize it when our broker receives it and be able to make prompt acknowledgement to you.

There may be significant tax advantages to donors of appreciated securities (stock that has increased in value from its original purchase, option, or inheritance. If you would like to make or consider a gift of this kind, stock held long-term should be transferred to the college's account. Since Shimer is a nonprofit 501(c)(3), taxes on the gain are usually avoided.

- Shimer College is in my will. Please provide information about Planned Gifts that may provide additional lifetime income and significant tax savings.

Recognition

In recognition of my gift, I wish my name to be listed as _____ in any published reports and materials.

- I would like my gift to be made anonymously and not publicized in Shimer College internal reports, published materials, annual reports, or public releases.
- My gift will be matched by my/my spouse's employer: _____

Signature

Date

Name

Home Phone

Address

Business Phone

City, State Zip

E-mail

Securities Transfer Information

Transfer of Securities should be made to
DTC #0418 Account # 179-99506-11-224.
John J. Forster – Smith-Barney / Citigroup
1050 Connecticut Ave NW Suite 800
Washington DC 20036
202-861-5059
800-522-3546 toll free
202-861-5001 fax
john.j.forster@smithbarney.com